**INTEREST RATES MARKET NOTICE**

**Date: 30 January 2015**

**Subject:** New Financial Instrument Listing

***(JASCO ELECTRONICS HOLDINGS LIMITED –“JAS01”)***

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The JSE Limited has granted a listing to **JASCO ELECTRONICS HOLDINGS LIMITED** on Interest Rate Market with effect from 30 January 2015 under its **Domestic Medium Term Note Programme** dated **04 November 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 750,000,000.00

**Total Notes Outstanding** First Issuance

**Bond Code** JAS01

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.35% (3 Month JIBAR as at 30 January 2015 of 6.100% )plus 325 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 January 2018

**Books Close** 20 April, 21 July, 21 October,21 January

**Interest Payment Date(s)** 30 April, 31 July, 31 October,31 January,

**Last Day to Register** By 17:00 on 19 April, 20 July, 20 October20 January,

**Issue Date** 30 January 2015

**Date Convention** Following

**Interest Commencement Date** 30 January 2015

**First Interest Payment Date** 30 April 2015

**Call / Step Up Date** 31 January 2016

**ISIN No.** ZAG000123324

**Additional Information** Senior Unsecured Notes

Applicable Pricing Supplement***:***

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/JAS01%20Pricing%20Supplement%2020150130.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/JAS01%20Pricing%20Supplement%2020150130.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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